Investment funds

Support for your business through the fundraising phase and beyond





A highly regarded funds practice that is well placed to meet all your legal needs

We advise on the structuring and formation of a variety of investment funds, from first-time funds to large, complex, cross-border structures.

Osborne Clarke can also advise fund managers on all other aspects of their business, including the creation of new fund management businesses, removal/replacement of fund managers, secondary sales, regulatory matters, asset manager M&A and financial services litigation.

We also act for a range of investors from high net worth/family office investors to large pension schemes and fund-of-funds on investments into new and existing funds as well as secondary trades.

Our team includes financial services regulation experts who advise on all aspects of fund formation, promotion and operation, as well as tax specialists who advise on structuring of the fund and carried interest arrangements.

Formation and structuring of funds

Our team can advise on:

- Private equity funds
- Hedge funds
- Venture capital funds
- Real estate funds
- Debt funds
- Energy and infrastructure funds
- Other 'alternative investment funds' as well as joint ventures and club deals

A leading funds team

Our team has been shortlisted for Funds Team of the Year at The Lawyer Awards in each of the last six years. Osborne Clarke is also ranked in both Chambers and Legal 500 for its private fund and real estate fund expertise and each of the partners is individually recognised in their respective area.

"We were extremely pleased with the service we received from Osborne Clarke... they stand out from the competition in terms of their responsive, commercial and personal approach." Chambers and Partners

Our recent experience

Advising **Niam**, the leading real estate private equity firm in Northern Europe, on the closing of the €800m Niam Nordic VI fund, the largest Nordic opportunistic property fund in existence.

Advising **Foresight Group** on the launch or restructuring of various funds, including the launch of its Regional Investment Fund, and the Foresight Williams Technology EIS fund, and the launch and subsequent restructuring of a number of its environmental infrastructure funds.

Advising **Brent Hoberman** on the launch of the firstminutecapital fund in collaboration with Atomico, targeting seed and early stage investments in tech-based companies.

Advising **Notion Capital Managers** on the launch of its technology-focused venture funds: Notion Capital 2 and Notion Capital III, its first growth capital fund, the Notion Capital Opportunities fund and its first managed account.

Advising **Amber Infrastructure** on its successful tender and appointment to manage the Mayor of London's Energy Efficieny Fund.

Advising Illuminate Financial
Management on the launch of its
first fund, focusing on early stage
investments in the global fintech market,
the joint venture arrangements between
it and its cornerstone investors and its
Strategic Bank Partner relationships.

Advising **Bridges Ventures** on the launch of its most recent real estate fund, Bridges Property Alternatives Fund IV. The fund focuses on investments in properties and property-backed operating businesses in niche sectors.

Advising **Deutsche Bank** on the establishment of three European real estate/energy funds domiciled in Luxembourg.

Advising **Palmer Capital Partners** on the launch of its range of real estate funds products, including most recently its core, core plus and strategic land funds.

Advising a London based **hedge fund manager** on the restructuring of its flagship fund and the launch of two new strategies within a new Cayman Islands segregated portfolio company.

Key contacts



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Our locations around the world

Europe

Belgium: Brussels
France: Paris

Germany: Berlin, Cologne, Hamburg,

Munich

Italy: Brescia, Busto Arsizio, Milan,

Padua, Rome

The Netherlands: Amsterdam

Spain: Barcelona, Madrid, Zaragoza

Sweden: Stockholm

UK: Bristol, London, Reading

USA

New York, San Francisco, Silicon Valley

Asia

China: Shanghai Hona Kona

India: Bangalore*, Mumbai*

Singapore

Osborne Clarke is the business name for an international legal practice and its associated businesses. Full details here: osborneclarke.com/verein/

* Relationship firm

osborneclarke.com